



CARE PROPERTY INVEST NV/SA

Public regulated real estate company (*openbare gereguleerde vastgoedvennootschap / société immobilière réglementée publique*) in the form of a public limited company (*naamloze vennootschap / société anonyme*) under Belgian law, having its registered office in 2900 Schoten (Belgium), Horstebaan 3, enterprise number (RLE Antwerp, division Antwerp) 0456.378.070, LEI 54930096UUTCoucQDU64
(the "Issuer")

CONVOCATION TO GENERAL MEETING OF BONDHOLDERS

The board of directors of the Issuer has the honor to invite the holders of the Issuer's EUR 32,500,000 2.05 per cent. senior unsecured sustainability bonds due 8 July 2031 with a denomination of EUR 100,000 and ISIN code BE0002804855 (the "**Bonds**") (the "**Bondholders**") to attend the general meeting of Bondholders to be held on 9 January 2023 at Horstebaan 3, 2900 Schoten (Belgium) (the "**Meeting**") in order to deliberate and decide on the resolution described in paragraph 2 below. The Meeting will commence at 10:00 a.m. (CET).

In this notice, unless a contrary indication appears, terms used in the terms and conditions of the Bonds (the "**Conditions**") have the same meaning and construction.

1. **Agenda**

The Issuer requests the Bondholders to approve the waiver of the application of paragraph (e) in Condition 5.11 (*General and financial undertakings*) in the Conditions of the Bonds for the period from the Issue Date until 29 June 2023 (the "**Waiver**").

2. **Proposed Resolution**

The Bondholders hereby assent and agree to the waiver of the application of paragraph (e) in Condition 5.11 (*General and financial undertakings*) in the Conditions of the Bonds for the period from the Issue Date until 29 June 2023.

3. **Effective date of the modifications**

The Waiver described in paragraph 2 will take effect upon the completion of the Meeting if approved during such Meeting. The Waiver will be approved if approved by Bondholders representing 75 per cent. or more of the Bonds present or represented at the Meeting, and provided the Bondholders presented or represented at the meeting hold 50 per cent. or more of the aggregate outstanding amount of the Bonds.

4. **Further information**

Further information on the Meeting and related matters, including on the procedures to be followed by Bondholders to participate in the Meeting, can be obtained from the Issuer. To be eligible to participate in the Meeting, a Bondholder should deliver at the latest by 5:00 p.m. (CET) on 6 January 2023 a meeting notification (in the form obtainable from the Issuer, the "**Meeting Notification**"), together with a voting certificate issued by a recognized accountholder (*teneur de compte agréé/erkende rekeninghouder*) within the meaning of article 7:166 of the Belgian Companies and Associations Code or by the clearing system of the National Bank of Belgium certifying that the Bonds in respect of which a Meeting Notification is given, will be blocked until the conclusion of the Meeting.

Copies of the Conditions are available for inspection by Bondholders at the Meeting and the offices of the Issuer (Horstebaan 3, 2900 Schoten, Belgium) during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted).