

PRESS RELEASE

REGULATED INFORMATION – INSIDE INFORMATION

25 October 2017

Under embargo until 8:00 AM

CARE PROPERTY INVEST

Public limited liability company (société anonyme/naamloze vennootschap),
Public Regulated Real Estate Company (Société Immobilière Réglementée (SIR) /
Gereguleerde Vastgoedvennootschap (GVV)) under Belgian Law
Registered Office: 3 Horstebaan, 2900 Schoten
Companies Registration No. 0456.378.070 (LPR Antwerp)
(the "Company")

This announcement is not intended for distribution, directly or indirectly, in or into the United States of America, Canada, Switzerland, Australia and Japan or any other jurisdiction in which such distribution would be unlawful.

**PUBLIC OFFERING FOR SUBSCRIPTION TO MAXIMUM 4,293,965 NEW SHARES IN THE
CONTEXT OF A CAPITAL INCREASE IN CASH WITHIN THE FRAMEWORK OF THE
AUTHORISED CAPITAL WITH IRREVOCABLE ALLOCATION RIGHT FOR A MAXIMUM
AMOUNT OF EUR 72,138,612.00**

**THE FIRST PHASE OF THE CAPITAL INCREASE HAS BEEN SUCCESSFULLY COMPLETED
WITH 67.27% SUBSCRIPTIONS TO NEW SHARES OFFERED AFTER EXERCISE OF THE
IRREVOCABLE ALLOCATION RIGHTS.**

**LAUNCH OF THE ACCELERATED PRIVATE PLACEMENT ON 25 OCTOBER 2017 TO
INSTITUTIONAL INVESTORS**

Schoten, Belgium – 25 October 2017

Care Property Invest announces the results of the capital increase in cash within the framework of the authorised capital with Irrevocable Allocation right after the closing of the Subscription Period.

The Subscription Period with Irrevocable Allocation Right closed on 23 October 2017. During the Subscription Period 2,888,744 New Shares were subscribed to, through the exercise of Irrevocable Allocation Rights (7 Irrevocable Allocation Rights give the right to subscribe to 2 New Shares) at an Issue Price of EUR 16.80 per New Share. This represents a subscription of 67.27% of the maximum number of New Shares offered.

The 4,918,276 Irrevocable Allocation Rights that have not been exercised during the Subscription Period, shall be converted to an equal amount of Scrips that will be sold in an accelerated private placement, reserved for institutional investors, with the composition of an order book, as set out in point 6.1.3 of the Securities Note. This private placement will occur on 25 October 2017, immediately after the publication of this press release.

The investors acquiring these Scrips, irrevocably undertake to subscribe to the remaining New Shares, subject to the same conditions as those for the Subscription with Irrevocable Allocation Rights: namely two (2) New Shares (at EUR 16.80 per New Share) for seven (7) Irrevocable Allocation Rights in the form of Scrips.

The net proceeds of the sale of these Scrips (The 'Excess Amount') shall be paid, if appropriate, upon presentation of coupon no. 7, in principle as from 28 October 2017. If the Excess Amount divided by the total number of Scrips is less than EUR 0.01, it will not be distributed, but will instead be transferred to the Company.

The New Shares will only entitle to a dividend over the current 2017 financial year, calculated *pro rata temporis* as of the issue date of the New Shares (27 October 2017) and ending on 31 December 2017 (including).

On 25 October 2017, trading in the share on the Euronext Brussels regulated market has been suspended, at the Company's request, as of market opening and this until the announcement of the results of the Offering (after completion of the accelerated private placement of the Scrips).

The results of the sale of Scrips and the final results of the Offer and the amount due to the holders of non-exercised Irrevocable Allocation Rights and/or exercised Irrevocable Allocation Rights connected to registered Shares, for which the full subscription price has not been paid in due time, shall be announced through a new press release, in principle on Wednesday 25 October 2017.

The delivery and payment of the New Shares is foreseen on 27 October 2017. In principle, the New Shares will be admitted to trading on the Euronext Brussels regulated market as of the same date.

Bank Degroof Petercam and KBC Securities act as Joint Global Coordinators and Joint Bookrunners. Belfius Bank is acting as Co-Lead Manager.

Risks

An investment in shares involves significant risks. Investors are requested to acquaint themselves with the Prospectus, and in particular the risk factors described in Chapter 1 'Risk Factors' of the Securities Note, such as, amongst others, the risks associated with a negative working capital and in Chapter 1 'Risk factors' of the Registration Document prior to investing in the New Shares, the Irrevocable Allocation Rights or the Scrips. Any decision to invest in the New Shares, the Irrevocable Allocation Rights or the Scrips in the context of the Offer must be based on all information provided in the Prospectus. Potential investors must be able to bear the economic risk of an investment in shares and be able to sustain a full or partial loss of their investment.

Prospectus

The Prospectus consists of the Securities note (including all information incorporated herein by reference), the Registration Document (including all information incorporated herein by reference) and the Summary. The Securities Note is available in Dutch, the Registration Document and the Summary are available in Dutch, French and English. The Securities Note, the Registration Document and the Summary may be distributed separately.

The Prospectus is made available to investors free of charge at the registered office of the Company (Horstebaan 3, 2900 Schoten, Belgium). The Prospectus is made available to investors free of charge by Bank Degroof Petercam, upon request through telephone number +32 2 287 95 34 (NL, FR and ENG) and on its websites www.degroofpetercam.be/nl/nieuws/CPI_2017 (NL), www.degroofpetercam.be/fr/actualite/CPI_2017 (FR), www.degroofpetercam.be/en/news/CPI_2017 (ENG), by KBC Securities NV, upon request to telephone number +32 2 429 37 05 (NL, FR and ENG), KBC Bank NV, upon request to telephone number +32 3 283 29 70 (NL, FR and ENG), CBC Banque SA, upon request to telephone number +32 800 90 020 (FR and ENG) and via Bolero, upon request to telephone number +32 800 628 16 (NL, FR and ENG) and on its websites www.kbcsecurities.com/services/corporate_finance/Prospectus.aspx (NL, FR and ENG), www.kbc.be/cpi (NL, FR and ENG), www.cbc.be/corporateactions (FR), www.bolero.be/nl/cpi (NL) and www.bolero.be/fr/cpi (FR) and by Belfius Bank, upon request to telephone number +32 2 222 10 23 (NL) and +32 2 222 12 01 (FR) and on its website <http://www.belfius.be/cpi>. The Prospectus is available on the website of the Company (<http://carepropertyinvest.be/en/investments/capital-transactions/capital-increase/>).



Care building
in complete confidence.

For any additional information



Peter Van Heukelom
General Director/Managing Director
peter.vanheukelom@carepropertyinvest.be
T +32 3 222 94 94 - F +32 3 222 94 95 - M +32 495 59 82 67
Horstebaan 3
2900 Schoten
info@carepropertyinvest.be
www.carepropertyinvest.be



Filip Van Zeebroeck
Chief Financial Officer
filip.vanzeebroeck@carepropertyinvest.be
T +32 3 222 94 94 - F +32 3 222 94 95 - M +32 494 91 10 93
Horstebaan 3
2900 Schoten
info@carepropertyinvest.be
www.carepropertyinvest.be



Valérie Jonkers
Chief Operating Officer
valerie.jonkers@carepropertyinvest.be
T +32 3 222 94 94 - F +32 3 222 94 95 - M +32 499 28 01 43
Horstebaan 3
2900 Schoten
info@carepropertyinvest.be
www.carepropertyinvest.be

About Care Property Invest

Care Property Invest NV is a Public Regulated Real Estate Company (Public SIR/GVV) under Belgian law. Based on a solid organisation, Care Property Invest helps healthcare entrepreneurs to undertake property projects by offering real estate tailored to the end user, that is both qualitative and socially responsible. For its shareholders, Care Property Invest strives for a stable long-term rate of return.

In 2016, Care Property Invest's share celebrated its 20th birthday on **Euronext Brussels**. The share is listed under the name of **CPINV** and has the following **ISIN-Code: BE0974273055**. As from December 2016, the share has also been included in the **BEL Mid index**.