

Monday 6 March 2023

CARE PROPERTY INVEST NV/SA.

Public regulated real estate company (openbare geregementeerde vastgoedvennootschap / société immobilière réglementée publique) in the form of a public limited company (naamloze vennootschap / société anonyme) under Belgian law, having its registered office in 2900 Schoten (Belgium), Horstebaan 3, enterprise number (RLE Antwerp, division Antwerp) 0456.378.070, LEI 54930096UUTCoucQDU64
(the 'Issuer')

To: the holders of the EUR 32,500,000 2.05 per cent. Fixed Rate Senior Unsecured *Sustainability* Bonds due 8 July 2031 with a denomination of EUR 100,000 (ISIN Code BE0002804855; Common Code 235661454) (the **'Bonds'**) (the **'Bondholders'**)

NOTICE OF MAKE WHOLE REDEMPTION AMOUNT

Schoten, Belgium – Monday 6 March 2023

Dear Madam, dear Sir,

Reference is made to the terms and conditions of the Bonds issued by the Issuer (the '**Conditions**'). Capitalised terms used in this notice (the '**Notice**') and not otherwise defined herein shall have the meanings set out in the Conditions.

Reference is further made to the notice of make-whole redemption published by the Issuer on Wednesday 8 February 2023, whereby the Issuer gave notice to the Bondholders of its intention to redeem in full all of the Bonds outstanding on 10 March 2023 (the **'Make Whole Redemption Date'**) at the Make Whole Redemption Price plus accrued interest to (but excluding) the Make Whole Redemption Date, pursuant to Condition 5.6.4 (*Make Whole Redemption at the option of the Issuer*) (the **'Make Whole Redemption Notice'**).

In accordance with the Make Whole Redemption Notice and the provisions of Condition 5.6.4) (b) (*'Make Whole Redemption Price'*), the Issuer hereby notifies the Bondholders of the Make Whole Redemption Price plus accrued interest to (but excluding) the Make Whole Redemption Date, calculated by the Make Whole Calculation Agent on the date of this Notice:

Make Whole Redemption Price:	EUR	32,500,000.00
Accrued interest to (but excluding) the Make Whole	EUR	447,208.90
Redemption Date:		
Total amount:	EUR	32,947,208.90

Copies of the Conditions are available for inspection by Bondholders at the offices of the Issuer (Horstebaan 3, 2900 Schoten, Belgium) during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted).

The provisions of Condition 5.17 (*Governing law and jurisdiction*) apply to this Notice.

Yours faithfully,

Care Property Invest NV/SA

For any additional information, please contact:



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About Care Property Invest

Care Property Invest nv/SA is a Public Regulated Real Estate Company (public RREC) under Belgian law. The Company has been listed on Euronext Brussels for over 25 years and invests in high quality healthcare real estate for elderly and disabled people on the European market. Care Property Invest purchases, builds and renovates high-quality healthcare real estate (residential care centres, groups of assisted living apartments, residential complexes for people with a disability, etc.), fully tailored to the needs of the end user and then makes it available to solid healthcare operators on the basis of a long-term contract. The Company has developed an international portfolio of 146 healthcare projects, spread across Belgium, The Netherlands, Spain and Ireland.

The market capitalisation of Care Property Invest amounted to approximately €516 million on 03/03/2023. The Company aims to create a stable share for its shareholders with a low risk profile and a stable and steadily growing dividend.

Ticker:	CPINV
ISIN-Code:	BE0974273055
Index listings:	<ul style="list-style-type: none"> • Belgium BEL Mid (Euronext Brussels) • Euronext Real Estate (Euronext Brussels) • GPR (Global Property Research) General Europe Index • GPR (Global Property Research) General Europe Quoted Index (excl. open-end bank funds)
EPRA	EPRA member since December 2016. In September 2022, the Company received its sixth EPRA BPR Gold Award.
Website	All further information can be found on our website, www.carepropertyinvest.be .